

Technical Analyzer

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Intraday

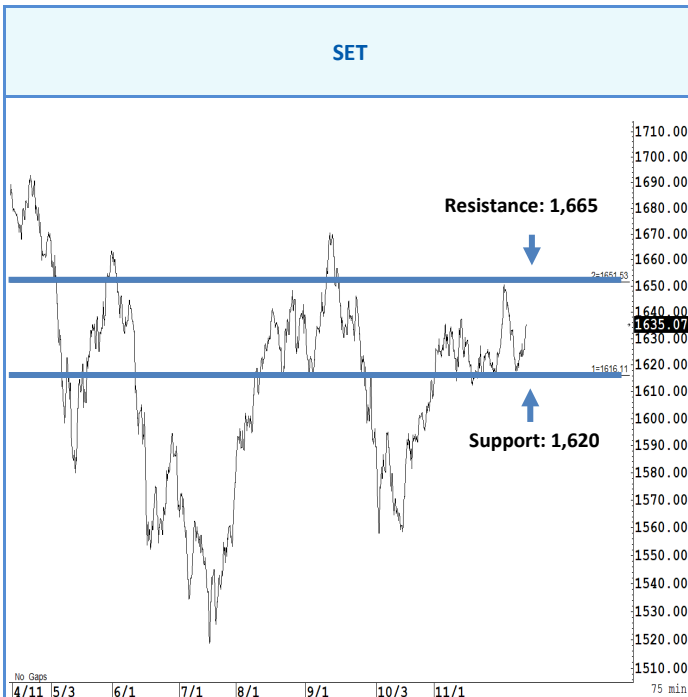
ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้าขึ้นส่วนใหญ่อยู่ในแดนบวก หลังตัวเลขเงินเฟ้อสหรัฐฯ ทั้งทั่วไปและพื้นฐานออกมาต่ำกว่าที่ตลาดคาด ติดตามผลประชุมเฟดในค่าคืนนี้ ตลาดคาดว่าเฟดจะปรับขึ้นอัตราดอกเบี้ยอีก 0.50% ก่อนที่จะปรับขึ้นอัตราดอกเบี้ยอีกเพียง 0.25% ในกาประชุมเดือนก.พ. 66 เงินยังคงส่งสัญญาณผ่อนคลายข้อจำกัดมาตรการโควิด-19 อย่างต่อเนื่อง ล่าสุดคณะกรรมการด้านสุขภาพแห่งชาติของจีน (NHC) จะหยุดรายงานจำนวนผู้ติดเชื้อโควิด-19 รายใหม่ที่ไม่แสดงอาการตั้งวันนี้ เนื่องจากประชาชนจำนวนมากไม่เข้ารับการตรวจหาเชื้ออีกต่อไป ทำให้การตรวจนับจำนวนผู้ติดเชื้อที่แม่นยำเป็นไปได้ยาก เราคาดว่าจีนจะเริ่มผ่อนคลายการเปิดประเทศในช่วงไตรมาส 1/66 ซึ่งจะส่งผลบวกต่อหุ้น AAV, BA, AOT, CENTEL, ERW, AWC, CPN, CRC, SCGP, SNNP, TKN, AU, SPA ทางด้านมอร์แกน สแตนลีย์ได้ปรับเพิ่มคาดการณ์เศรษฐกิจจีนในปี 2566 โดยคาดว่า GDP จะขยายตัว 5.4% จากที่คาดการณ์ก่อนหน้านี้ไว้ว่าจะขยายตัว 5%

ตลาดหุ้นไทยบายนี้ คาดว่า ยืนในแดนบวก แต่อาจมีแรงขายทำกำไรออกมาบ้าง เข้านี้มีแรงซื้อหุ้นบีโทรฯ อิเล็กทรอนิกส์ การเงิน และกลุ่มสื่อ ซึ่งเป็นกลุ่มที่ปรับตัวลงแรงที่สุดในปีนี้ ปีหน้าคาดว่าจะฟื้นตัวจากฐานต่ำ

การวิเคราะห์ทางเทคนิค

SET Index ดึงกลับ ล้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,620 จุด แนะนำ ซื้อเพื่อหวังผลดีกลับแถว ๆ 1,635-1,650 จุด หุ้นแนะนำซื้อ SCC, PTTGC



การวิเคราะห์ทางเทคนิค

ล้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 982 จุด คาดว่าน่าจะมีหุ้นฟื้นตัวกลับขึ้นไปแถว ๆ 997 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 982-997 จุด รับรู้กำไร



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